



# Retail Branch Peer Group

July 27, 2021 ▪ 10:00am - 12:00pm

LBA PEER GROUP MEETINGS

There have been more questions lately about record retention. What are your best resources for retention schedules? Have you seen an increase in counterfeit currency and/or fraud in general? How are you combatting that? Your branches are probably getting more traffic since more things are opening up – have you changed any procedures since the pandemic? Are there process that have changed permanently? What new/different best practices have you implemented? Lots to discuss. We look forward to the conversation on July 27. Register today.

**This peer group will meet via Zoom.**

## Registration Form

*(For additional registrations, please make copies.)*

### Registrant 1

### Registrant 2

Mr./Mrs./Ms. \_\_\_\_\_

Mr./Mrs./Ms. \_\_\_\_\_

Bank \_\_\_\_\_

Bank \_\_\_\_\_

Email Address \_\_\_\_\_

Email Address \_\_\_\_\_

Branch Street Address \_\_\_\_\_

Branch Street Address \_\_\_\_\_

City, State, Zip \_\_\_\_\_

City, State, Zip \_\_\_\_\_

Phone \_\_\_\_\_

Phone \_\_\_\_\_

Cell \_\_\_\_\_

Cell \_\_\_\_\_

**Topics I would like to discuss are :**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Peer group meeting notes will be posted on the peer group webpage after the meeting. You will need to login to the LBA website to view the notes.  
For help, please call the LBA at 225-387-3282.**

### Registration Fee

Complimentary for LBA member banks

### Agenda

10:00 a.m.

Peer Group Begins

12:00 p.m.

Peer Group Adjourns

**Submit registration in the Education Section of LBA’s Website, [www.lba.org](http://www.lba.org).**