



Limited Liability Companies - Beyond the Basics (Webinar)

May 3, 2021 ☐ 3:30pm - 5:00pm

During this webinar we will bring you up to speed on all the new intricacies with Limited Liability Companies (LLC). Learn how to document and set up resolutions for complicated multi-tiered LLCs. You will study Series LLCs, Reverse 1031 Exchange accounts' use of LLCs, and review the life cycle of the LLC. This detailed webinar will help you make the best account opening and paperwork decisions for the LLC.

Topics include:

- What is an LLC
- Understanding the different tax options of an LLC
- Members, Managers and signers
- Breaking down the operating agreements
- State specific documentation
- Adding members, managers and signers
- Taking off members, managers and signers
- Dissolving the LLC
- Selling the LLC
- Trust as a member of an LLC
- Reverse 1031 Exchange and use of LLC
- Single Member LLC –disregarding an entity
- Multi-member LLC with entities as members
- Low profit or L3Cs
- Series LLCs

Who Should Attend:

Deposit Compliance, Deposit Operations, BSA, Branch Managers, Loan Officers, Senior Management, Customer Service Representatives, Personal Bankers, Training and anyone who opens accounts.

Webinar Speaker:



Deborah Crawford is the President of gettechnical, inc. a Baton Rouge-based firm, specializing in the education of banks and credit unions across the nation. Her 27+ years of banking and teaching experience began at Hibernia National Bank in New Orleans. She graduated from Louisiana State University with both her bachelor's and master's degrees. Deborah's specialty is in the deposit side of the financial institution where she teaches seminars on regulations, documentation, insurance and Individual Retirement Accounts.

Webinar Registration:

Mr./Mrs./Ms. _____
 Bank _____
 Email Address _____
 Branch Street Address _____
 City, State, Zip _____
 Phone _____
 Cell _____

Payment Options:

Check (Made payable to Louisiana Bankers Association)
 Visa MasterCard American Express
 Card Number _____
 Expiration Date _____ Amount to be charged: _____
 Name on Card (please print) _____
 Signature _____
 Billing Address: _____

Please check:

Registration Fees for LBA Members

- Live Webinar Connection \$165 per connection
- Webinar Recording \$165 per recording

Registration Fees for Non-Members

- Live Webinar Connection \$265 per connection
- Webinar Recording \$265 per recording

This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address on the line below to receive the necessary documentation for reimbursement:

***Please Note: Recordings are not eligible for SBET funding**

Submit Registration and view rosters in the Education Section of the LBA's website, www.lba.org

Webinar access codes will be sent to registrants with confirmation emails one week prior to session.