TILA/RESPA Integrated Disclosures: Updates and Common Challenges for Community Banks

September 15, 2017 • 9:00am - 12:00pm
The Bankers Center • Baton Rouge, LA

The TRID Update will focus on tools for overcoming common challenges experienced by community banks for consumer real estate-secured loans for which the TILA/RESPA Integrated Disclosure rules apply. Additionally, the Update will include recent findings, challenges and criticisms. This is tailored for those utilizing loan origination software systems such as Laser Pro to produce the Loan Estimate and Closing Disclosure. The class will also provide bankers with answers and updates to common questions regarding “how” to produce disclosures and re-disclosures that accurately represent common loan products, while staying in compliance with Regulation Z. Attendees will be encouraged to bring example loan scenarios for the question and answer portion.

Workshop Topics

- Common challenges and lessons learned since October 2015
- Updates from recent developments and Compliance Exams
- Changes in circumstance and re-disclosing: Is it permitted? Required? Should I reset tolerances?
- “What if” scenarios and general Q&A

Who Will Benefit

This informative session will benefit loan processors, loan assistants, loan officers and any personnel responsible for loan documentation.

Registration Fee

$175, per LBA member
$275, per non-member

Workshop Instructors

Linda Tresemer has worked in banking compliance since 2007, through the mortgage crisis and subsequent regulatory reform. The majority of her banking career has been dedicated to compliance for mortgage lending and operational compliance. Linda’s expertise, in addition to CRCM, includes in-depth knowledge of community banking and secondary market mortgage lending.
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Location
The Bankers Center
5555 Bankers Avenue
Baton Rouge, LA 70808

Agenda
8:45 a.m.     Registration
9:00 a.m.     Program Begins
12:00 p.m.    Program Adjourns

Registration Fee
$175, per LBA member
$275, per non-member

Registration Form

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Payment Options
- ☐ Check   (Made payable to the Louisiana Bankers Association)
- ☐ Visa    ☐ MasterCard ☐ American Express

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Name on Card (Please Print) ____________________________________________
Signature ____________________________ Amount to be Charged on Card $________

Cancellation Policy
Due to commitments we must make to secure a class, we need your help. If you must cancel your registration, please do so at least 3 business days prior to the seminar date to avoid a $75 cancellation fee. Any registrant who does not cancel will be billed the full registration fee and sent the manual. Substitutions are welcome at no additional charge.

Hotel Information
Residence Inn by Marriott - Towne Center at Cedar Lodge
7061 Commerce Circle, Baton Rouge, LA 70809.
For reservations, call (225) 925-9100 and ask for the “Louisiana Bankers Association special room rate of $122.”

Candlewood Suites
5353 Bankers Avenue, Baton Rouge, LA 70808
For reservations, call (225) 925-3353 and ask for the “Louisiana Bankers Association special room rate of $89 by mentioning the rate code IX3UX.”

Submit registration and view rosters in the Education Section of LBA’s Website, www.lba.org.