



# Vital Questions on Limited Liability Companies (Webinar)

September 14, 2020 ☐ 3:30pm - 5:00pm

The limited liability brings with it an interesting mix of simple and complex documentation. Since it has no tax structure of its own, it is often confused with partnerships, corporations and sole proprietorships. The LLC is a true blend of these different organizations and lends itself to having members and managers who are not people but businesses and trusts. You will learn all the ins and outs of opening the limited liability company—CIP, CDD and all the state law issues, to look for and prepare for, in opening accounts. This is a special program you won't want to miss.

### Program Topics:

- What is a LLC? What are the CIP requirements?
- What are my state's documentation requirements?
- Filing Requirements at the Secretary of State's Office
- What are the different tax structures for LLCs and how does that impact the way I open accounts?
- Single Member LLCs opening documents and Multi-Member LLCs opening documents
- What is a member? A manager? What are the managing member(s) duties and responsibilities?
- What are operating agreements?
- What happens when a member of an LLC dies?
- How does a LLC form? Change owners and members?
- Adding and deleting signers on LLCs
- When does a LLC end?
- What if the members of the LLC are businesses or trusts?

### Who Should Attend:

New Accounts Representatives, personal bankers, branch managers, branch administration, tellers who open accounts and anyone who does CIP for an institution

### Webinar Speaker:



**Deborah Crawford** is the President of gettechnical, Inc. a Baton Rouge-based firm, specializing in the education of banks and credit unions across the nation. Her 27+ years of banking and teaching experience began at Hibernia National Bank in New Orleans. She graduated from Louisiana State University with both her bachelor's and master's degrees. Deborah's specialty is in the deposit side of the financial institution where she teaches seminars on regulations, documentation, insurance and Individual Retirement Accounts.

### Webinar Registration:

Mr./Mrs./Ms. \_\_\_\_\_  
 Bank \_\_\_\_\_  
 Email Address \_\_\_\_\_  
 Branch Street Address \_\_\_\_\_  
 City, State, Zip \_\_\_\_\_  
 Office Phone \_\_\_\_\_  
 Cell \_\_\_\_\_

### Payment Options:

Check ( Made payable to Louisiana Bankers Association)  
 Visa    MasterCard    American Express  
 Card Number \_\_\_\_\_  
 Expiration Date \_\_\_\_\_ Amount to be charged: \_\_\_\_\_  
 Name on Card (please print) \_\_\_\_\_  
 Signature \_\_\_\_\_  
 Billing Address: \_\_\_\_\_  
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### Please check:

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- Live Webinar Connection      \$165 per connection
- Webinar Recording                \$165 per recording

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- Live Webinar Connection      \$265 per connection
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This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address on the line below to receive the necessary documentation for reimbursement:

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**\*Please Note: Recordings are not eligible for SBET funding**

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**Webinar access codes will be sent to registrants with confirmation emails one week prior to session.**