



Successions for Deposits (Webinar)

April 27, 2020 ☐ 3:30pm - 5:00pm

Successions for deposits covers the rights at death on accounts, the affidavits for paying out deposit accounts, small successions and formal successions. It covers checks, accounts and all issues relating to the deposit side of the financial institution. You will receive a Successions manual with all the LA law at your fingertips.

Webinar Registration:

Mr./Mrs./Ms. _____
Bank _____
Email Address _____
Branch Street Address _____
City, State, Zip _____
Office Phone _____
Cell _____

What you will learn:

- What is knowledge of death
- How many days can you pay checks after death
- Spousal affidavit
- \$20,000 affidavit
- Small Succession Affidavit
- Handling trusts, UTMA's, social security representative payees
- Formal Successions
- Judgments of Possession
- Checks after death
- And much, much more

Payment Options:

Check (Made payable to Louisiana Bankers Association)

Visa MasterCard American Express

Card Number _____

Expiration Date _____ Amount to be charged: _____

Name on Card (please print) _____

Signature _____

Billing Address: _____

Who Should Attend:

Deposit operations, compliance, new accounts representatives, personal bankers, branch managers, branch administration, anyone who handles deceased accounts and checks.

Webinar Speaker:



Deborah Crawford is the President of gettechnical, inc. a Baton Rouge-based firm, specializing in the education of banks and credit unions across the nation. Her 27+ years of banking and teaching experience began at Hibernia National Bank in New Orleans. She graduated from Louisiana State University with both her bachelor's and master's degrees. Deborah's specialty is in the deposit side of the financial institution where she teaches seminars on regulations, documentation, insurance and Individual Retirement Accounts.

Please check:

Registration Fees for LBA Members

- Live Webinar Connection \$165 per connection
- Webinar Recording \$165 per recording

Registration Fees for Non-Members

- Live Webinar Connection \$265 per connection
- Webinar Recording \$265 per recording

This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address on the line below to receive the necessary documentation for reimbursement:

***Please Note: Recordings are not eligible for SBET funding**

Webinar access codes will be sent to registrants with confirmation emails one week prior to session.