LBA PROFESSIONAL DEVELOPMENT WORKSHOPS

Financial Statement Analysis

March 12, 2020 ▪ 9:00am - 4:00pm
The Bankers Center ▪ Baton Rouge, LA

This seminar deals with the basic principles of financial statement analysis. It encourages active participation in the analysis of business activity as revealed in the balance sheet, income statement, and funds flow statement of a business. Participants will eventually be able to recognize and have a general feel and understanding of the basic condition of a business. Case studies will be presented that involve full participation. However, continued exposure and experience is certainly the key to reaching a comfort level and mastering financial statement analysis.

Workshop Topics

- Generation of Accounting Data
- Limitations of Accounting Information
- The Balance Sheet
- The (Income) Profit and Loss Statement
- The Funds Flow Statement
- Net Worth and Owners Equity
- Ratio Analysis
- Sources and Uses Statements
- Determining Creditworthiness
- Audited, Compilation, and Review Statements

Please bring a basic (non-financial) calculator to work through the exercises.

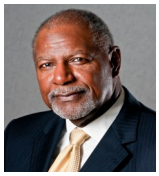
Who Will Benefit

New Commercial Lenders, Consumer Lenders

Registration Fee

$265, per LBA member
$465, per non-member

Workshop Instructor



David L. Kemp is president of Bankers Management, Inc. formerly The Management Group. Prior to forming BMI, he served as vice president, director of credit services for Canon Financial Institute in Athens, Georgia. His areas of expertise include commercial lending, consumer lending, workouts, and director responsibilities.

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Registration Form

Please make copies of this form if more registrations are needed.

Registrant 1

Mr./Mrs./Ms. _____

Bank_____

Email Address_____

Branch Street Address_____

City, State, Zip_____

Phone_____

Cell_____

Registrant 2

Mr./Mrs./Ms. _____

Bank_____

Email Address_____

Branch Street Address_____

City, State, Zip_____

Phone_____

Cell_____

Payment Options

Registration Fee
$265, per LBA member
$465, per non-member

□ Check (Made payable to the Louisiana Bankers Association)

□ Visa □ MasterCard □ American Express

Card # _____ Expiration Date _____

Credit Card Billing address _____

Name on Card (Please Print) _____

Signature _____ Amount to be Charged on Card $_____

□ I am unable to attend. Please send me _____ copies of the manual for :

□ $190 (member fee)

□ $390 (non-member fee)

(includes shipping and handling)

***Manuals will be shipped after the seminar.**

□ This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address on the line below to receive the necessary documentation for reimbursement:

_____

***Please Note: Manual not eligible for SBET funding.**

Location

The Bankers Center
5555 Bankers Avenue
Baton Rouge, LA 70808
225-387-3282

Agenda

8:45 a.m.	Registration
9:00 a.m.	Program Begins
12:00 p.m.	Lunch
4:00 p.m.	Program Adjourns

Registration Fee

$265, per LBA member
$465, per non-member

Cancellation Policy

Due to commitments we must make to secure a class, we need your help. If you must cancel your registration, please do so at least 3 business days prior to the seminar date to avoid a $125 cancellation fee. Any registrant who does not cancel will be billed the full registration fee and sent the manual. Substitutions are welcome at no additional charge.

Hotel Information

Residence Inn by Marriott - Towne Center at Cedar Lodge
7061 Commerce Circle, Baton Rouge, LA 70809
For reservations, call **(225) 925-9100** and ask for the "Louisiana Bankers Association special room rate of **$127**."