



# Balance Sheet Challenges and Opportunities (Webinar)

August 12, 2020 ☐ 10:00am - 11:00am

This year has caused community bankers to deal with a range of issues that they had not anticipated. In many cases, the investment portfolio has been on autopilot while bankers have dealt with loan demand and funding matters, not to mention record low interest rates. This webinar will discuss the current state of investing, and will highlight sectors that appear to be both overvalued and undervalued. We will also discuss some strategies for efficient funding.

### What you'll learn:

- Which investment sectors have been most affected by the Fed's monetary policies
- How to identify investments that are best candidates to sell
- The interest rate risk exposures of community banks in today's environment
- Strategies to protect against prepayment risk
- Explanation and comparison of different wholesale options

### Who Should Attend:

Accounting, COOs, Sr. Management

### Webinar Speaker:



**Jim Reber** is President and CEO of ICBA Securities. He has over 30 years of financial services experience, and is a frequent speaker and lecturer at bank investment seminars and workshops. Jim also writes a monthly investment column for *Independent Banker* magazine. He is a member of the Board of Regents at Barret School of Banking in Memphis, TN, and served a term as Chairman. Jim is a Certified Public Accountant and a Chartered Financial Analyst, and is a graduate of Christian Brothers University, where he serves on the Board of Trustees as Chairman of the Finance Committee and University Treasurer.

### Webinar Registration:

Mr./Mrs./Ms. \_\_\_\_\_  
 Bank \_\_\_\_\_  
 Email Address \_\_\_\_\_  
 Branch Street Address \_\_\_\_\_  
 City, State, Zip \_\_\_\_\_  
 Phone \_\_\_\_\_  
 Cell \_\_\_\_\_

### Payment Options:

Check ( Made payable to Louisiana Bankers Association)  
 Visa    MasterCard    American Express  
 Card Number \_\_\_\_\_  
 Expiration Date \_\_\_\_\_ Amount to be charged: \_\_\_\_\_  
 Name on Card (please print) \_\_\_\_\_  
 Signature \_\_\_\_\_  
 Billing Address: \_\_\_\_\_

### Please check:

#### Registration Fees for LBA Members

- Live Webinar Connection      \$150 per connection
- Webinar Recording                \$150 per recording

#### Registration Fees for Non-Members

- Live Webinar Connection      \$250 per connection
- Webinar Recording                \$250 per recording

This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address on the line below to receive the necessary documentation for reimbursement:  
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**\*Please Note: Recordings are not eligible for SBET funding**

Submit Registration and view rosters in the Education Section of the LBA's website, [www.lba.org](http://www.lba.org)

**Webinar access codes will be sent to registrants with confirmation emails one week prior to session.**