

# Truth in Savings from A to Z (Webinar)

## April 29, 2019 🗀 3:30pm - 5:00pm

Signature \_

Billing Address:

A comprehensive review of Truth In Savings and all the errors that can cause a financial institution to have a UDAAP issue or issues. We will look at disclosures, fees, advertising, overdraft programs and much more in this detailed look at an old regulation. TISA or Reg DD is causing some issues in examinations so let's revisit the regulation and all its ins and outs before you get fined on its twin sister UDAAP.

### **Program Topics:**

- Definitions in Truth In Savings
- Paying Interest
- Calculations for interest and annual percentage yield
- Disclosures and fees
- Monthly statements and overdrafts
- Advertisements
- 10 Common Errors and how they can cause a UDAAP

### **Who Should Attend:**

Deposit Operations, Frontline Employees, Compliance Officers, Branch Personnel, and CD Managers.

### **Webinar Speaker:**



**Deborah Crawford** is the President of gettechnical, Inc. a Baton Rouge-based firm, specializing in the education of

banks and credit unions across the nation. Her 27+ years of banking and teaching experience began at Hibernia National Bank in New Orleans. She graduated from Louisiana State University with both her bachelor's and master's degrees. Deborah's specialty is in the deposit side of the financial institution where she teaches seminars on regulations, documentation, insurance and Individual Retirement Accounts.

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