



Tax Return Analysis

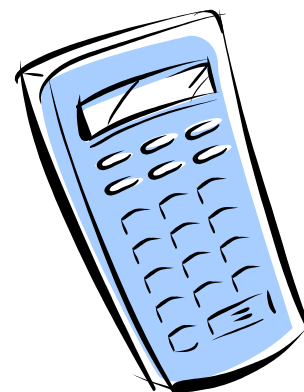
September 25, 2019 ▪ 9:00am - 4:00pm
The Bankers Center ▪ Baton Rouge, LA

This program will cover both personal and business tax returns. We will take a look at small business and self-employed borrowers. Cash flow and global debt analysis will be covered. The primary focus will be on converting taxable income into effective income. The program will cover:

- Sole Proprietorships
- Partnerships and LLC's
- Corporations
- Sub Chapter - S Corporations

Other topics to be covered include:

- Evaluating Rental Income
- Interest and Dividend Income
- Capital Gains and Losses
- Commission Income Earners



The class will employ lecture and case studies.

Each participant should bring a standard, basic (non-financial) calculator

Who Will Benefit

Credit Analysts, Lenders, Loan Review Officers, Auditors,
and any employee responsible for analyzing customers' tax returns

Registration Fee

\$250, per LBA member
\$450, per non-members

Workshop Instructor



David L. Kemp is president of Bankers Management, Inc. formerly The Management Group. Prior to forming BMI, he served as vice president, director of credit services for Canon Financial Institute in Athens, Georgia. His areas of expertise include commercial lending, consumer lending, workouts, and director responsibilities.



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Registration Form

(For additional registrations, please make copies.)

Registrant 1

Mr./Mrs./Ms. _____
Bank _____
Email Address _____
Branch Street Address _____
City, State, Zip _____
Phone _____
Fax _____

Registrant 2

Mr./Mrs./Ms. _____
Bank _____
Email Address _____
Branch Street Address _____
City, State, Zip _____
Phone _____
Fax _____

Payment Options

☐ Check (Made payable to the Louisiana Bankers Association)

☐ Visa ☐ MasterCard ☐ American Express

Card # _____ Expiration Date _____

Credit Card Billing address _____

Name on Card (Please Print) _____

Signature _____ Amount to be Charged on Card \$ _____

☐ I am unable to attend. Please send me _____ copies of the manual for :

☐ \$175 (member fee)

☐ \$375 (non-member fee)

(includes shipping and handling)

***Manuals will be shipped after the seminar.**

Registration Fee

\$250, per LBA member

\$450, per non-member

☐ This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address on the line below to receive the necessary documentation for reimbursement:

***Please note: Manuals not eligible for SBET funding.**

Location

The Bankers Center
5555 Bankers Avenue
Baton Rouge, LA 70808
Phone: 225-387-3282
Fax: 225-343-3159

Registration Fee

\$250, per LBA member

\$450, per non-member

Agenda

8:45 a.m. Registration
9:00 a.m. Program Begins
12:00 p.m. Lunch
4:00 p.m. Program Adjourns

Cancellation Policy

Due to commitments we must make to secure a class, we need your help. If you must cancel your registration, please do so at least 3 business days prior to the seminar date to avoid a \$125 cancellation fee. Any registrant who does not cancel will be billed the full registration fee and sent the manual. Substitutions are welcome at no additional charge.

Hotel Information

Residence Inn by Marriott - Towne Center at Cedar Lodge
7061 Commerce Circle, Baton Rouge, LA 70809.

For reservations, call **(225) 925-9100** and ask for the "Louisiana Bankers Association special room rate of \$127."

Candlewood Suites

5353 Bankers Avenue, Baton Rouge, LA 70808

For reservations, call **(225) 925-3353** and ask for the "Louisiana Bankers Association special room rate of \$89 by mentioning the rate code IX3UX." [Click here](#) to book online