



Health Savings Accounts

February 13, 2019 ▪ 9:00am - 4:00pm
The Bankers Center ▪ Baton Rouge, LA

This seminar is an all day look at all the components of Health Savings Accounts from opening to closing. We will look at death issues, reporting, forms, compliance and more.

Workshop Topics

- Who qualifies
- What is the purpose of changes on Health Savings Accounts
- Contribution rules and testing periods
- How to set up for compliance purposes
- Rollovers & transfers
- FDIC insurance issues
- Qualified medical expenses
- Correcting distribution mistakes
- Reporting & compliance
- Debit Cards & Health Savings Account products



Who Will Benefit

Health Savings Accounts administrators, IRA administrators, customer service representatives, branch managers, personal bankers and branch administrators

Registration Fee

\$250, per LBA member

\$450, per non-member

Workshop Instructor



Deborah Crawford is the President of gettechnical, Inc., a Baton Rouge-based firm, specializing in the education of banks and credit unions across the nation. Her 27+ years of banking and teaching experience began at Hibernia National Bank in New Orleans. She graduated from Louisiana State University with both her bachelor's and master's degrees. Deborah's specialty is in the deposit side of the financial institution where she teaches seminars on regulations, documentation, insurance and Individual Retirement Accounts.



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Registration Form

Registrant 1

Mr./Mrs./Ms. _____
 Bank _____
 Email Address _____
 Branch Street Address _____
 City, State, Zip _____
 Phone _____
 Fax _____

Registrant 2

Mr./Mrs./Ms. _____
 Bank _____
 Email Address _____
 Branch Street Address _____
 City, State, Zip _____
 Phone _____
 Fax _____

Payment Options

- Check (Made payable to the Louisiana Bankers Association)
- Visa MasterCard American Express

Card # _____ Expiration Date _____
 Credit Card Billing address _____
 Name on Card (Please Print) _____
 Signature _____ Amount to be Charged on Card \$ _____

- I am unable to attend. Please send me _____ copies of the manual for :
- \$175 (member fee) \$375 (non-member fee)
 (includes shipping and handling)
- *Manuals will be shipped after the seminar.**

Registration Fee
 \$250, per LBA member
 \$450, per non-member

This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address on the line below to receive the necessary documentation for reimbursement:

Location

The Bankers Center
 5555 Bankers Avenue
 Baton Rouge, LA 70808
 225-387-3282

Agenda

8:45 a.m. Registration
 9:00 a.m. Program Begins
 12:00 p.m. Lunch
 4:00 p.m. Program Adjourns

Registration Fee

\$250, per LBA member
 \$450, per non-member

Submit registration and view rosters in the
 Education Section of LBA's Website, www.lba.org.

Cancellation Policy

Due to commitments we must make to secure a class, we need your help. If you must cancel your registration, please do so at least 3 business days prior to the seminar date to avoid a \$125 cancellation fee. Any registrant who does not cancel will be billed the full registration fee and sent the manual. Substitutions are welcome at no additional charge.

Hotel Information

Residence Inn by Marriott - Towne Center at Cedar Lodge
 7061 Commerce Circle, Baton Rouge, LA 70809
 For reservations, call **(225) 925-9100** and ask for the "Louisiana Bankers Association special room rate of \$127."

Candlewood Suites

5353 Bankers Avenue, Baton Rouge, LA 70808
 For reservations, call **(225) 925-3353** and ask for the "Louisiana Bankers Association special room rate of \$89 by mentioning the rate code IX3UX."
 Make reservations online by clicking [here](#)