LBA PROFESSIONAL DEVELOPMENT WEBINAR

Vital Questions on Limited Liability Companies (Webinar)

March 26, 2018 □ 3:30pm - 5:00pm

The limited liability brings with it an interesting mix of simple and complex documentation. Since it has no tax structure of its own, it is often confused with partnerships, corporations and sole proprietorships. The LLC is a true blend of these different organizations and lends itself to having members and managers who are not people but businesses and trusts. You will learn all the ins and outs of opening the limited liability company—CIP, CDD and all the state law issues to look for and prepare for in opening accounts. This is a special program you won't want to miss.

What you will learn:

- What is an LLC? What are the CIP requirements?
- What are my state's documentation requirements?
- Filing Requirements at the Secretary of State's Office
- What are the different tax structures for LLCs and how does that impact the way I open accounts?
- Single Member LLCs opening documents and Multi-Member LLCs opening documents
- What is a member? A manager? What are the managing member (s) duties and responsibilities?
- What are operating agreements?
- What happens when a member of an LLC dies?
- How does an LLC form? Change owners and members?
- Adding and deleting signers on LLCs.
- When does an LLC end?
- What if the members of the LLC are businesses or trusts?

Who Should Attend

New Accounts Representatives, personal bankers, branch managers, branch administration, tellers who open accounts and anyone who does CIP for an institution

Webinar Speaker

Deborah Crawford is the President of gettechnical, inc. a Baton Rouge-based firm, specializing in the education of banks and credit unions across the nation. Her 27+ years of banking and teaching experience began at Hibernia National Bank in New Orleans. She graduated from Louisiana State University with both her bachelor's and master's degrees. Deborah's specialty is in the deposit side of the financial institution where she teaches seminars on regulations, documentation, insurance and Individual Retirement Accounts.

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Registration Form

Please make copies of this form if more connections are needed.

Connection 1	**Connection 2**
Mr./Mrs./Ms. ______________________	Mr./Mrs./Ms. ______________________
Bank______________________	Bank______________________
Email Address______________________	Email Address______________________
Branch Street Address______________________	Branch Street Address______________________
City, State, Zip______________________	City, State, Zip______________________
Phone______________________	Phone______________________
Fax______________________	Fax______________________

Payment Options

☐ Check (Made payable to Louisiana Bankers Association)

☐ Visa ☐ MasterCard ☐ American Express

Card Number______________________ Expiration Date ____________

Name on Card (please print)______________________ Signature ____________

Billing Address: ______________________Amount to be charged on card $________

Registration Fee
$165 per connection, LBA members
$265 per connection, nonmembers

☐ I cannot participate in the live program.
Please send me the recording.
☐ $165 (LBA members)
☐ $265 (non-members)
*Recording and materials will be emailed after the program

☐ This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address on the line below to receive the necessary documentation for reimbursement:

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***Please Note: Recordings are not eligible for SBET funding**

Registration Fee
$165 per connection, LBA members
$265 per connection, nonmembers

Agenda
3:30 p.m. Webinar Begins
5:00 p.m. Webinar Adjourns

Submit registration and view rosters in the Education Section of LBA's Website, www.lba.org.

Louisiana Bankers Association
5555 Bankers Avenue
Baton Rouge, LA 70808
225-387-3282
Fax 225-343-3159

Webinar access codes will be sent to registrants with confirmation emails one week prior to session.