



MortgagebotLOS Administration

For banks currently using Mortgagebot LOS

October 27, 2017 ▪ 9:00am - 12:00pm

The Bankers Center ▪ Baton Rouge

Register early. Limited seats available!

This course will cover an overview of MortgagebotLOS Administration. Current MortgagebotLOS Administrators will benefit from the instruction. The course will briefly address the upcoming HMDA and UCD changes for 2018 and how you can prepare. Finally, ImageFlow Admin will be touched on, as well as Tips & Tricks, Best Practices and additional resources

Agenda:

- Overview of MortgagebotLOS Admin functions
- Preparing for 2018--HMDA and UCD
- ImageFlow Admin
- Tips & Tricks/Best Practices
- Additional Resources

Prerequisites:

- Basic Windows skills
- Knowledge of your institution's lending policies and products
- **Basic Mortgagebot Knowledge – this class is available to bankers currently using the Mortgagebot product**
- **Login credentials for your MortgagebotLOS Admin site, as well as the front-end user site** – registered attendees will need to bring to class their login credentials for MortgagebotLOS Admin site as well as the front-end user site. If client IT departments have an IP blocker set, then clients may need to provide LBA's local IP address to IT departments in advance, so you can access Mortgagebot from the LBA office.

Please make sure to check with your IT department before the class

Who Will Benefit

Individuals responsible for preparing loan documents using MortgagebotLOS

Registration Fee

\$190, per LBA member

\$290, per non-members

Class size is limited to twelve.

Workshop Instructor

Morgan Draper, is the Lead Training Specialist for Mortgagebot products with Finastra. Morgan started her career with legacy Avista and worked in several areas including support, implementation and training, before D+H acquired Avista. She has been a foundation of the Mortgagebot training department, creating training documentation and many of the webinars we currently offer. Morgan has been recognized with the GEM award (Going the Extra Mile) and she recently celebrated five years with the company. She is a graduate of University of Tennessee-Chattanooga with a Bachelor's Degree in Spanish, with a minor in Business Administration



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Registration Form

Registrant 1

Mr./Mrs./Ms. _____
 Bank _____
 Email Address _____
 Branch Street Address _____
 City, State, Zip _____
 Phone _____
 Fax _____

Registrant 2

Mr./Mrs./Ms. _____
 Bank _____
 Email Address _____
 Branch Street Address _____
 City, State, Zip _____
 Phone _____
 Fax _____

Payment Options

Check (Made payable to the Louisiana Bankers Association)

Visa MasterCard American Express

Card # _____ Expiration Date _____

Credit Card Billing address _____

Name on Card (Please Print) _____

Signature _____ Amount to be Charged on Card \$ _____

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Cancellations must be received 14 business days prior to the class. Due to our commitments, cancellations received less than 14 business days prior to the class will be charged a \$90 cancellation fee.

This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address on the line below to receive the necessary documentation for reimbursement:

Location

The Bankers Center
 5555 Bankers Avenue
 Baton Rouge, LA 70808
 225-387-3282

Hotel Information

Residence Inn by Marriott - Towne Center at Cedar Lodge
 7061 Commerce Circle, Baton Rouge, LA 70809
 For reservations, call **(225) 925-9100** and ask for the
 "Louisiana Bankers Association special room rate of **\$122.**"

Agenda

8:45 a.m. Registration
 9:00 a.m. Program Begins
 Noon Program Adjourns

Candlewood Suites
 5353 Bankers Avenue, Baton Rouge, LA 70808
 For reservations, call **(225) 925-3353** and ask for the
 "Louisiana Bankers Association special room rate of **\$89** by
 mentioning the rate code **IX3UX.**" [Click here](#) to book online.