



Health Savings Account Update & Review (Webinar)

November 6, 2017 ☐ 3:30pm-5:00 pm

Update and review your knowledge on HSAs. This program is not for beginners and we will focus on changes, updates, reporting and compliance issues of the Health Savings Account. We will look at documentation, IRS reporting issues, common errors and how to run a clean HSA department.

Topics include:

- Contribution rules and changes
- What are the common errors and how to resolve them
- Misconceptions customers have about HSAs
- Paperwork, Compliance and Reporting for the HSA
- Product choices
- Debit Cards
- Medical expenses

Webinar Speaker

Deborah Crawford is the President of gettechnical, inc. a Baton Rouge-based firm, specializing in the education of banks and credit unions across the nation. Her 27+ years of banking and teaching experience began at Hibernia National Bank in New Orleans. She graduated from Louisiana State University with both her bachelor's and master's degrees. Deborah's specialty is in the deposit side of the financial institution where she teaches seminars on regulations, documentation, insurance and Individual Retirement Accounts.

Registration Form

Connection 1

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 Bank _____
 Email Address _____
 Branch Street Address _____
 City, State, Zip _____
 Phone _____
 Fax _____

Connection 2

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 Bank _____
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 City, State, Zip _____
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Payment Options

- Check (Made payable to Louisiana Bankers Association)
 Visa MasterCard American Express

Card Number _____ Expiration Date _____
 Name on Card (please print) _____ Signature _____
 Billing Address: _____ Amount to be charged on card \$ _____

- I cannot participate in the live program.
 Please send me the recording.
 \$165 (LBA members)
 \$265 (non-members)
 *Recording and materials will be emailed after the program

- This training will be covered under SBET (Small Business Employee Training Program). Please provide an email address on the line below to receive the necessary documentation for reimbursement:

***Please Note: Recordings are not eligible for SBET funding**

Registration Fee

\$165 per connection, LBA members
 \$265 per connection, nonmembers

Agenda

3:30 p.m. Webinar Begins
 5:00 p.m. Webinar Adjourns

Submit registration and view rosters in the Education Section of LBA's Website, www.lba.org.

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 Baton Rouge, LA 70808
 225-387-3282
 Fax 225-343-3159

Webinar access codes will be sent to registrants with confirmation emails one week prior to session.